

Description

Release 24 Release date: December 17, 2021

On December 17, 2021, Release 24 was implemented in the online system at MAhealthconnector.org, commonly known as HIX. When you log in on or after a system release date, remember to make sure you clear your cache and cookies before opening up HIX.

This release will include the following updates:

- Updated Questions and User Interface (UI):
 - <u>MassHealth Disability Enhancement</u>: <u>On 2/1</u>, HIX will display a new banner on the Account Dashboard for certain MassHealth members who have a determination based on Disability. The new banner will display for members ages 19-64 years who have MassHealth CommonHealth, Standard, or a Spenddown determination. The banner and pop up is informational. If a member has a Spend down determination, this will be displayed as "Deductible." It will only display if the member is in an active Spenddown period or if the Spenddown period has not been expired for longer than 6 months.
 - Lottery and Gambling Income: The Tax Cuts & Jobs Act introduced MAGI based methodology changes to count the qualified lottery and gambling winnings income in MAGI based income calculation. The rule will be added to this release, capturing <u>all</u> lottery and gambling winnings and their frequency. Lottery and gambling winnings of \$80,000 or greater with a frequency of "one-time" will be incorporated into the MAGI HH Income over several months for the recipient of this income based.
 - Transitional Medical Assistance (TMA) Enhancements: Currently, Transitional Medical Assistance (TMA) benefits are provided to parents and caretaker relatives (of children younger than 19 years of age) and their children if the household income has increased due to a household member's earrings from a job increasing. Federal regulations were updated and now the logic in the HIX will align with this update for TMA benefits MassHealth will consider any change in the eligibility information that increases the MAGI FPL above 133%.



- <u>Duplicate Member Applications</u>: The HIX system currently performs duplicate member checks for the initial application. This update will perform the duplicate member check for any Report a Change, QHP and Mixed Household renewal, MassHealth Renewal, and Periodic Data Matching processes in addition to initial applications.
- <u>Multi-Language Support</u>: The HIX platform currently supports the display of certain contents in English and Spanish but may not display Spanish on certain third-party screens. In R24, the system will let the users select the language preference and display the screen content in the user's preferred language for contents related to ID proofing, in addition to third-party screens for Health Connector consumers.
- <u>HRA SEP Enhancements</u>: Currently, if someone comes in during Closed Enrollment and reports having access to a Health Reimbursement Account (HRA) the applicant will require an Admin SEP to be provided to allow them to shop and enroll. With this update, the system determines whether an application is SEP eligible or not based on the answers provided against the set of newly added HRA questions on the "Qualifying Life Events" screen (Can I Shop? Questionnaire).
- <u>QHP Effective Date</u>: The HIX system will now display "Not Applicable" against the qualified health plan (QHP) eligibility effective date element when the eligibility start date for the current year eligibility falls in the renewal year.
- <u>Health Equity Data (related to race, ethnicity, and language)</u>: In this release, an additional text box option is added for questions related to Race and Ethnicity.
- Language Updates for Rights and Responsibilities: The Rights and Responsibilities page has been updated to mirror the changes made to the paper application in early 2021. This update impact applicants and members seeking financial assistance only and does not apply to QHP consumers.

MassHealth Disability Enhancement

On 2/1, HIX will display a new banner on the *Account Dashboard* for certain MassHealth members who have a determination based on Disability. The new banner will display for members ages 19-64 years who have MassHealth CommonHealth, Standard, or a Spenddown determination. The banner and pop up is informational. If a member has a Spend down determination, this will be displayed as "Deductible." It will only display if the member is in an active Spenddown period or if the Spenddown period has not expired longer than 6 months.



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Lottery and Gambling Income

The Tax Cuts & Jobs Act introduced Modified Adjusted Gross Income (MAGI) based methodology changes to count the qualified lottery and gambling winnings income in MAGI based income calculation. The act requires that lottery and gambling winnings of \$80,000 or greater, which are received in a single payout, be counted not only in the month received, but over up to 120 months. This is applicable only for qualified lottery or gambling winnings received beginning on, or after, January 1, 2018.

In R24, the HIX system will have the capability to capture the Lottery and Gambling Winnings income as a new income source and count 'One time only' winnings in MAGI income.

The following updates will align with the federal tax law:

- A new checkbox for lottery and gambling winnings has been added to the *Income* section for the applicant or member to input income details such as:
 - o Amount
 - Income Effective Date
 - o Frequency



- Lottery or gambling winnings will be displayed on the following screens:
 - Income screen and the Income Change screen on the Account Dashboard
 - Current Income Details screen and Income Summary screen
 - Parent Mentor Compensation text added in the tooltip on the *Current Income* screen
 - *Review Application* Screens
 - Application Summary Tab for Eligibilities
- Lottery or gambling winnings will be used in program determination:
 - The system will calculate the current and projected income for the member(s) based on the amount received along with the lottery and gambling winnings income
 - If a member claims one-time only lottery and gambling winnings and the amount is over \$80k, the system will start using this amount in the <u>current</u> <u>income</u> calculation over multiple months depending on the amount
 - Winnings will be used in calculating projected income and tax household FPL percentage.
- The system will redetermine eligibilities of the member based on the "One-Time Only Income" details (this includes other sources of "One-Time Only Income" as well).

Notice Updates: Members will receive the following information in their Notice:

- <u>Notice Type</u>: Approvals, Terminations and Denials- New text are added for members who report one-time lottery and gambling winnings over \$80k includes the following:
 - Date on which the qualified winnings will no longer be counted
 - Opportunity to apply for a hardship exemption, including the process for applying
 - Information on how to apply and enroll in a Qualified Health Plan
- Request for Information (RFI): Proof of lottery and gambling winnings have been added to the list of verification items.

How Lottery and Gambling Income will be Calculated

The system will calculate the current and projected income for the member(s) based on the amount received along with the lottery and gambling winnings income. If a member claims one-time only lottery and gambling winnings, and the amount is over \$80k, the system will start using this amount in the <u>current income</u> calculation, over multiple months, depending on the amount.

Note: This calculation is **only** for the member who received the lottery and gambling winnings. However, other household members who has this individual's income included in their MAGI



FPL calculation will continue to have the one-time income <u>only</u> counted in the month it is received

Examples:

- Justin won a state lottery and received a lump-sum payment of \$70,000 on January 10, 2021. Since the amount is less than \$80,000, the system will count the complete \$70,000 in the current and projected income calculation for January and year 2021.
- 2. John won a state Lottery and received a lump-sum payment of \$84,000 on January 10, 2021. John submits an application on January 20, 2021, and self-attested 'one time only' lottery and gambling winnings income as \$84,000, month and year as January 2021. Since the lottery and gambling winnings amount is more than \$80,000, the system will divide the \$84,000 into 2 equal installments. \$42,000 is used for the *Current Income* calculation in January and February of 2021. The system will count the complete \$84,000 income for the *Projected Income* calculation for 2021.

Calculating Multiple Lottery and Gambling Winnings

The system will apply the lottery and gambling winnings methodology separately to each instance of winning in case a member or applicant attests to multiple lottery and gambling winnings. If multiple instances of lottery and gambling winnings are overlapped, the monthly amounts, for each winning, shall be counted all-at-once in the current income calculation for that month.

Safe Harbor Rule:

The safe harbor rule will not apply for members who fulfill all the following criteria:

- Member has self-attested at least one instance of 'one time only' lottery and gambling winnings Income
- The instance of the "one time only" lottery and gambling winnings income distribution is active.

<u>Note</u>: Active lottery and gambling winnings means that the divided lottery and gambling winnings income installment is applicable in the current month and year.



Lottery & gambling winnings will now be an option under Income Sources

	Current Income
	More information on Income Source
	not include any extra unemployment income benefits related to the COVID-19 pandemic when reporting your regular Unemployment ome (UI).
	you see a star (*), you must complete the field. you see an ①, roll over it with mouse or select it by pressing tab with keyboard to get definitions and learn more.
Sele	ct Income Sources
Does	June Rashid have any income? * 0
0	res 🔘 No
Cheo	ck all that apply. *
	Job
	Self-Employment
	Social Security Benefits
	Unemployment
	Retirement or Pension
	Capital Gains
	Interest, Dividends, or Other Investment Income
	Rental or Royalty Income
	Farming or Fishing Income
	Alimony Received
~	Lottery and Gambling Winnings
-	Other Income
	Save and Continue



Once lottery & gambling winnings have been selected, the system will display a pull-down menu that includes options for effective date and frequency

When you see an ①, roll over it with mouse or select it by pressing tab with keyboard to get definitions and learn more. Lottery and Gambling Winnings Income 1 How much will June Rashid get from lottery and gambling winnings? Non-Cash prizes are not counted as "Qualified Lottery and Gambling Winnings". Only tell us about the Lottery and Gambling Winnings amount. Please do not incorporate any losses while entering the Lottery and Gambling Winnings amount. ④ Lottery and Gambling Winnings amount * \$ 80000 Income Effective Date (MM/DD/YYYY) * D1/01/2021 How often does June Rashid get this amount? *	Current Income	
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Transitional Medical Assistance (TMA) Enhancements

Currently, Transitional Medical Assistance (TMA) benefits are provided to parents and caretaker relatives (of children younger than 19 years of age) and their children if the household income has increased due to a household member's earrings from a job increasing. To get TMA, the household must give MassHealth proof of the new income and when the increase began. Parents and caretaker relatives of children younger than 19 years of age who are 65 years of age or older may also get TMA.

Updated Federal regulations require MassHealth to consider any change in the eligibility information that increases the MAGI FPL above 133%.

To comply with the federal regulations, TMA eligibility will now account for increased MAGI FPL% for MassHealth members <u>due to any reason</u> such as unearned income increase, change in household composition, reverting to HUB income, or any program determination.

R24 will include the following system updates:

- New functionality will expand TMA criteria and determine TMA eligibility for increased MAGI FPL due to any change in circumstances such as:
 - unearned income increase
 - change in MAGI household composition
 - reverting to HUB income data
- The system will calculate the TMA period start date based on certain events, including:
 - Event date or paper application date (if available)
 - Program determination submission date (in case of any **event** change)
 - Income Effective Date (in case of any change in **income**)
- New effective date question for all unearned *Income Sources*



All earned and unearned Income will now have an effective date used for TMA calculation

Unearned's Current Income	
When you see a star (*), you must complete the field. When you see an ①, roll over it with mouse or select it by pressing tab with keyboard to get definitions and learn mor	More information on Income Sources
Social Security Benefits Income 1	
How much does Martin Unearned get from Social Security retirement, disability, or survivors benefits?	
Note: Enter your gross social security amount (amount before Medicare premiums or other deductions).
Amount * \$ 12	
You don't need to tell us about Supplemental Security Income (SSI).	
Income Effective Date (MM/DD/YYYY) *	
2/22/2021	
How often does Martin Unearned get this amount? *	
Monthly	
Add Another	
Unemployment Income 1	
How much does Martin Unearned get?	
Amount * \$ 18	
÷ 10	
Income Effective Date (MM/DD/YYYY) *	
03/01/2021	
How often does Martin Unearned get this amount? *	
Weekly	
(Add Another)	

Duplicate Member Applications

The system currently performs duplicate member checks for the initial application only; and provides a warning or blocks the user, or member, if the member exists on another account. It does not perform the duplicate member check for any other process. R24 will allow the system to perform the duplicate member check (De-dup) for the following, in addition to the initial application:

- Any Report a Change
- QHP and Mixed Household renewal



- MassHealth Renewal
- Periodic Data Matching Processes

The following updates have been made to allow the system to prevent duplicate applications:

- The system will identify a duplicate member and block the user during an application submission process, if the following is true:
 - The application is currently being edited, either in a MassHealth Renewal process, Report a Change, a preliminary Health Connector and Mixed Household Renewal or during a periodic data match process
 - The application is seeking Financial Assistance
- When the user is editing an existing application, if at least one duplicate member information is found in the system, **the system will not allow the application to move forward to completion**. A banner message will display at the *Family and Household Summary* and *Rights and Responsibilities* screen.

The screenshot provides an example of the new banner message for when the system finds a duplicate application for the applying head of household.

Application Year 2021	Start Your Application	Family & Household	Income	Additional Questions	Review & Sign
Family &		Warning!			
John Wright (Head of I Social Security Numbe Applying for coverage: Incarcerated: No	already applied for health co	ur application because some overage through the Health C on, call either the Health Con	onnector or Ma	ssHealth. To	
Edit Household	or TTY 1-877-623-7773 for	or Customer Service at 1-877 people who are deaf, hard of Service at 1-800-841-2900, o g, or speech disabled.	f hearing, or spe	eech disabled.	
Back				Close	



		1	
Application Year	Warning!	Questions	Review & Sign
Famil John Wright (Social Securit Applying for d Incarcerated: Edit Hous	Some people on your application have already applied for health coverage through the Health Connector or MassHealth. Before you continue with your application, please call either the Health Connector or MassHealth. You can call Health Connector Customer Service at 1-877-MA-ENROLL (1-877-623-6765), or TTY 1-877-623-7773 for people who are deaf, hard of hearing, or speech disabled. Call MassHealth Customer Service at 1-800-841-2900, or TTY: 1-800-497-4648 for people who are deaf, hard of hearing, or speech disabled. Continue Application		
Back	Save and Continue		

Banner message in the Rights and Responsibilities page

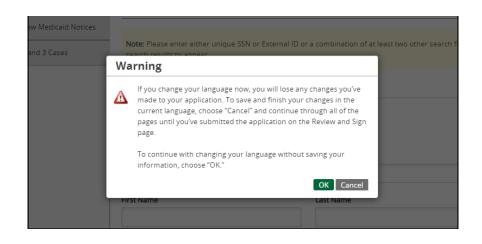
opplication Year 2021	Start Your Application	Family & Household	Income	Additional Questio	ns Review & S
Rights an	d Respons	ibilities			
When you see a star (*). x					1
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On behalf of myself an		overage through the Health C ion, call either the Health Cor			
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2. Employers of eligible community health ce	Call MassHealth Customer who are deaf, hard of heari	Service at 1-800-841-2900, ng, or speech disabled.	or TTY: 1-800-4	497-4648 for people	at hospitals or
3. I may have to pay a p the State deducting t					mium due may result i Alaska Native, I may
not have to pay pren				Close	Alaska Nauve, Thiay
4. MassHealth has the					provided to eligible
		hird parties may include other dent settlements. Eligible per			
party support and obt	aining third-party payments	for themselves and anyone v tell MassHealth that cooperat	vhose rights the	y can legally assign. El	igible persons may be
		gree to cooperate with state of will harm the children or the			an absent parent unles
		in some other way, and get m Health Safety Net for certain :			t accident or injury
7. Eligible persons must	tell MassHealth or the Heal	th Safety Net, in writing, with	in 10 calendar d	lays, or as soon as poss	ible, about any



When you see an roll of Warning! This application will b premium subsidies adr for Health Safety Net. On behalf of myself ar	x Credits and state
premium subsidies adr for Health Safety Net. Health Connector or MassHealth. Before you continue with your application, please call the the Unit of Connector or MassHealth.	x Credits and state
On behalf of myself ar either the Health Connector or MassHealth.	determine eligibility
 MassHealth may reg MassHealth paymen 	neets the criteria for
2. Employers of eligible community health ce community health ce	e at hospitals or
3. I may have to pay a r	mium due may result i
the State deducting not have to pay pren Continue Application Close	Alaska Native, I may

Multi-Language Support

The HIX platform currently supports the display of certain contents in English and Spanish but may not display Spanish on certain third-party screens. In R24, the system will enable the users to select the language preference and display the screen content in the user's preferred language related to ID proofing, in addition to third party screens for Health Connector consumers.





Note, if the user selects to change the language while making an update, they will lose any changes made to the page. The user should *Save*, and finish making changes in the current language. Once the user moves to the next page, the user can select to change the language and continue to go through <u>all</u> of the pages of the application making sure they submit the application on the *Review and Sign* page.

HRA SEP Enhancements

As described above, currently, if someone comes in during Closed Enrollment and reports having access to a Health Reimbursement Account (HRA), the applicant will require an Admin SEP to be provided to allow them to shop and enroll. With this update, the system determines whether an application is SEP eligible or not based on the answers provided against the set of newly added HRA questions on the "Qualifying Life Events" screen (Can I Shop? Questionnaire).

	Learn more about Qualifying Et
Warning:	
You cannot change input	t for immigration question since everyone in your household is a US Citizen
ease choose any of the o	options below to qualify for coverage outside of the Open Enrolment period.
soon? * O	sehold have a change to their available health coverage, or does anyone expect to have a change ill end soon is from MassHealth, enter today's date below. If MassHealth coverage has already ender verage below.
	ousehold have an update or expecting an update in the Health Reimbursement Arrangemen b, or the job of another person, like a spouse or parent? *
Yes No	Teche Beus oberoeir o recruix a oberoeir y
Did anyone in your house Yes No	sehold who was not previously a lawfully present immigrant become lawfully present immigrant? * O
Did anyone in your hous	sehold recently move to Massachusetts, or will anyone move to Massachusetts soon? * ${\bf 0}$
	usehold recently released from prison or about to be released from prison within the next 60 days? *
Was anyone in your hour	usehold recently released from prison or about to be released from prison within the next 60 days? * whold is a victim of domestic abuse or abandonment? * 0



QHP Effective Date

As noted above, the HIX system will now display "Not Applicable" against the qualified health plan (QHP) eligibility effective date element when the eligibility start date for the current year eligibility falls in the renewal year.

Note: In this example, note that the application was submitted on 11/24/2020. The eligibility effective date would be 01/01/2021. Since the effective date falls within the renewal year, the Qualified Health Plan Eligibility Effective Date will display as "Not Applicable."

	Back to Eligibility Applications	Show Medicaid Hou	sehold Detail	
When you see an (), roll over it with mouse or select it b	y pressing tab with keyboard to get defini	itions and learn more.		
Read through your results below, learn about t send us.	the programs you qualify for, and	look at the proofs we may	need you to	
If you are eligible for any Medicaid Plans they will	be displayed under "You qualify for	these program" column. To	now more about	
the Medicaid plans, click here.				
Household 1 - Test TestThree				
Household 1 - Test TestThree				
Household 1- Test TestThree				
		Nov 24, 2020		
Eligibility Details	elf-reported income ()	Nov 24, 2020 144.12% What i	: this?	
Eligibility Details Date your application was submitted			this?	
Eligibility Details Date your application was submitted Federal Poverty Level (FPL) based on your so	rour Program Eligibility	144.12% What is	: this?	

Health Equity Data (related to race, ethnicity, and language):

The Commonwealth is focused on understanding health disparities and health inequities among Health Connector and MassHealth members; updates have been made in R24 to incorporate improvements in health equity data collection.

The following updates have been made to the Race, Ethnicity, and Language Options:

- A new text box will inform users why and how MassHealth and the Health Connector will use this data.
- Applicants and members may select "Choose not to answer" for questions related to Race, Ethnicity, and Language.



r.	lease help us support equity initiatives
M	assHealth and the Health Connector are committed to providing equitable care for all members regardless of race, ethnicity, or language
PI.	oken. case consider completing these questions to help us meet your language and cultural needs. Know that your response is voluntary, nfidential, will not impact your eligibility, nor be used for any discriminatory purpose.
	hile providing ethnicity and race information is optional, it is strongly encouraged. If you do not want to share this information, please lect the "Choose not to answer" option. If no selection is made, the application will record your ethnicity and race as "unknown".
_	
(Kin	a CAC of Hispanic, Latino, or Spanish origin? Yes No Choose not to answer
ce:	(check all that apply.)
	American Indian or Alaska Native
	Asian Indian
	Black or African American
	Chinese
	Filipino
	Guamanian or Chamorro
	Japanese
	Karean
	Native Hawaiian
	Other Asian
	Other Pacific Islander
1	Samoan
	Vietnamese
1	White or Caucasian
ī	Other:

Language Updates for Rights and Responsibilities

The Rights and Responsibilities page is updated to include language for estate recovery to mirror the changes made to the paper application in early 2021. This update impact applicants and members seeking financial assistance only and does not apply to QHP consumers.



